

CincyTechUSA

Fueling the Growth of Early Stage Technology
Companies

CINCYTECH SERVICES

\$10.4 MILLION SEED FUND

EXECUTIVES IN RESIDENCE

CAPITAL FORMATION ASSISTANCE

IMAGINING GRANTS

INDUSTRIES WE SERVE

INFORMATION
TECHNOLOGY

BIOSCIENCES

ADVANCED
MANUFACTURING



INVESTMENT CRITERIA

✓ LOCATED IN SW OHIO

✓ \$30 – \$50 MILLION
REVENUE POTENTIAL

✓ HIGH PROBABILITY FOR
FOLLOW ON ROUNDS

✓ SEED STAGE

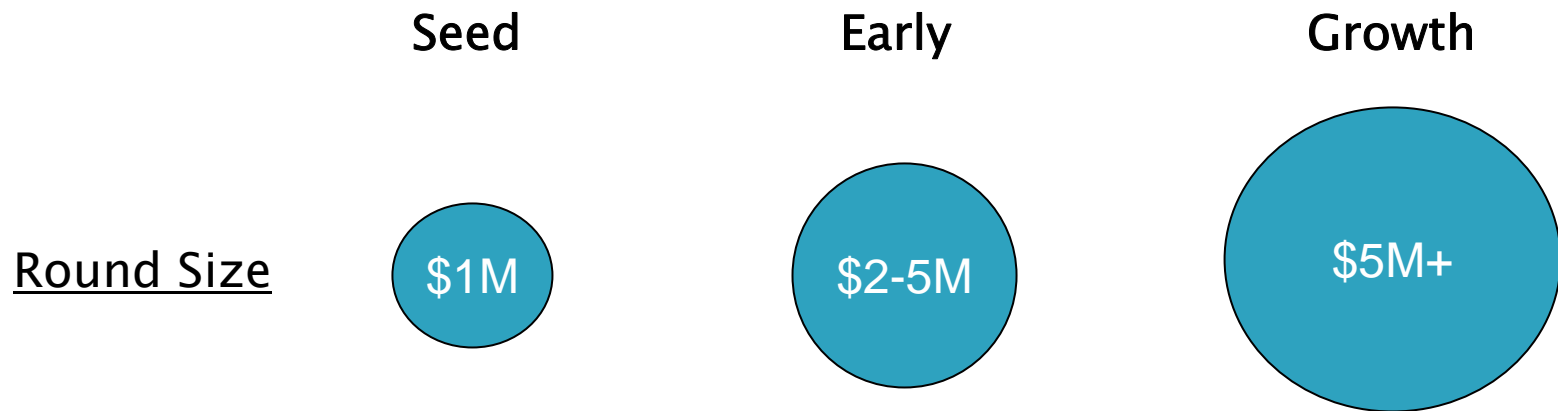
✓ DEFENSIBLE TECHNOLOGY

✓ DIFFERENTIATED
BREAKTHROUGH IDEA

✓ CAPABLE LEADERSHIP

✓ <\$5 MILLION IN SALES
<30 EMPLOYEES

VENTURE CAPITAL FUNDING CONTINUUM



LONG TERM SUCCESS

MORE EARLY STAGE MONEY

HIGHLY VISIBLE INFRASTRUCTURE

REGIONAL PILLAR COMPANY
SUPPORT

CINCYTECH SPONSORS

- ✓ BIO/START
- ✓ Butler County
- ✓ The Castellini Foundation
- ✓ Cincinnati Bell
- ✓ Cincinnati Children's Hospital Medical Center
- ✓ Cincinnati USA Regional Chamber
- ✓ City of Blue Ash
- ✓ City of Mason

- ✓ Clermont County
- ✓ Fort Washington Investment Advisors
- ✓ Hamilton County Development Corporation
- ✓ Health Foundation of Greater Cincinnati
- ✓ National City Bank
- ✓ TechSolve
- ✓ Thompson Hine
- ✓ University of Cincinnati